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Certain statements included in these Presentation Materials are not historical facts but are forward-looking statements, including for purposes of the safe harbor provisions under the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements generally are accompanied by words such as "believe," "may," "will," "estimate," "continue," "anticipate," "intend," "expect," "should," "would," "plan," "project," "forecast," "predict," "potential," "seem," "seek," "future," "outlook," "target," and similar expressions that predict or indicate future events or trends or that are not statements of historical matters, but the absence of these words does not mean that a statement is not forward-looking. These forward-looking statements include, but are not limited to, statements regarding the preliminary economic assessment, future revenues and projected EBITDA, net present values and other economic metrics concerning the Tanbreez Project. statements regarding estimates and forecasts of financial, performance and operational metrics and projections of market opportunity; current and future potential commercial relationships; our plans, intentions or future operations, including relating to the finalization, completion of any studies, feasibility studies or other assessments or relating to attainment, retention or renewal of any assessments, permits, licenses or other governmental notices or approvals, or the commencement or continuation of any construction or operations of plants or facilities; the commercial success of the mineral properties under development by us; and statements regarding expansion and other plans and opportunities. These statements are based on various assumptions, whether or not identified in these Presentation Materials, and on the current expectations of our management and are not predictions of actual performance. These forward-looking statements are provided for illustrative purposes only and are not intended to serve as and must not be relied on by any investor as, a guarantee, an assurance, a prediction or a definitive statement of fact or probability. Actual events and circumstances are difficult or impossible to predict and will differ from assumptions. Many actual events and circumstances are beyond our control. These forward-looking statements are subject to a number of risks and uncertainties, including the factors discussed under the "Risk Factors" section in the Company's Annual Report on Form 20-F filed with U.S. Securities and Exchange Commission. If any of these risks materialize or our assumptions prove incorrect. actual results could differ materially from the results implied by these forward-looking statements. The risks and uncertainties above are not exhaustive, and there may be additional risks that we presently know or that we currently believe are immaterial that could also cause actual results to differ from those contained in the forward-looking statements. In addition, forward looking statements reflect our expectations, plans or forecasts of future events and views as of the date of these Presentation Materials. We anticipate that subsequent events and developments will cause those assessments to change. However, while we may elect to update these forward-looking statements at some point in the future, we specifically disclaim any obligation to do so. These forward-looking statements should not be relied upon as representing our assessment as of any date subsequent to the date of these Presentation Materials. Accordingly, undue reliance should not be placed upon the forward-looking statements.

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Cautionary Note Regarding Estimates of Measured, Indicated and Inferred Mineral Resources

The information on mineral resources contained herein has been prepared in accordance with the requirements of the securities laws in effect in the United States. Unless otherwise indicated. all mineral resource estimates included in this Presentation have been prepared in accordance with, and are based on the relevant definitions set forth in, the SEC's Regulation S-K 1300 (as defined below). The SEC has adopted final rules for mining disclosure requirements, effective February 25. 2019, under sub-part 1300 of Regulation S-K of the Securities Act of 1933, as amended (the "Securities Act") ("Regulation S-K 1300"). Under Regulation S-K 1300, the SEC now recognizes estimates of "Measured Mineral Resources," "Indicated Mineral Resources," and "Inferred Mineral Resources," and require SEC-registered mining companies to disclose in their SEC filings specified information concerning their mineral resources, in addition to mineral reserves. While the SEC now recognizes "Measured Mineral Resources," "Indicated Mineral Resources" and "Inferred Mineral Resources," investors should not assume that any part or all of the mineral deposits in these categories will be converted into a higher category of mineral resources or into mineral reserves. Investors are urged to consider our disclosure in SEC filings, copies of which may be obtained from us or from the EDGAR system on the SEC's website at www.sec.gov.



Strategic plan to provide sustainable supply chain of critical rare earth minerals to US and European markets

- 1
- Our ambition is to reduce the dependence of the western world on Chinese dominated supply of rare earth metals
- China controls ca 97% of global supply of strategic rare earth elements
- CRML reduces reliance on adversarial sources by providing secure, environmentally responsible, Western-based production of strategic metals, such as zirconium (Zr), niobium (Nb), tantalum (Ta), hafnium (Hf), gallium (Ga). Our deposits contain a valuable blend of both light and heavy (27%) rare earth elements
- 2
- CRML to provide end-to-end sustainable and secure supply chain for Western aerospace & defense, automotive, and high-technology sectors
- Tanbreez (Greenland): One of the world's largest rare earth deposits with secured 30-year exploitation license
- Wolfsberg (Austria): Positioned to become Europe's first lithium concentrate producer with production targeted for 2027/2028
- Strategic partnerships with US EXIM Bank financing for Tanbreez and BMW's long-term offtake for Wolfsberg validate our critical supply chain solution
- 3
- Greenland based Tanbreez Rare Earth project is of strategic importance to US and its allies
- Rare earth project in Greenland is vital for the advanced defense technologies (missiles, radars, magnets, F-35s)
- Location enables shorter, more secure supply routes to North American and European markets
- · Recent assay drilling results demonstrate expanding resource potential with enhanced heavy rare earth element grades
- 4

Compelling project economics supported by growing demand for critical metals

- Tanbreez project preliminary economic assessment (PEA) forecasts NPV of ca US\$3bn , with IRR of 180% and over US\$26bn revenue over the 25+ years mine life of the project
- Access to renewable hydroelectric power positions Tanbreez as both an environmentally sustainable and cost-competitive operation
- 5

Experienced management team with proven track record in mining industry

- Our highly credentialed Board of Directors and management team bring wealth of the mining experience throughout all stages of project development: from exploration to the engineering and construction
- Recent appointment of Mathias Barfod as President of Greenland Operations strengthens local expertise and stakeholder relations

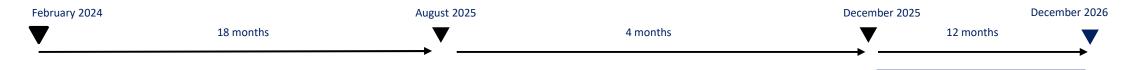
KEY ACTIVITIES DELIVERABLES

Robust plan to bring the critical metals mines into production



Op. milestone started





Tanbreez REE Project acquisition and de-risking

Wolfsberg Lithium
Project permitting and
studies

Tanbreez REE project de-risking, drilling and studies

Wolfsberg Lithium Project mine preparation Studies completed permitting, access and CAPEX secured

- 1 Completion of drilling program
- Discovery of high grade (147ppm) Gallium mineralization SK-1300 report
- 3 Exploitation license extension granted
- 4 Preliminary Economic Assessment (PEA)

- 5 Approval not to undertake a full Environmental Impact Assessment
- 6 Zone 2 drilling approvals
- 7 Strategic JV with Obeikan Group to fund, develop and operate hydroxide plant in KSA
- 8 PFS for 20,000kta lithium hydroxide production

- 9 F2025 Drilling plan approved: resource Infill Drilling and resource upgrade at Tanbreez
- 10 Mine planning and pit optimisation
- 11 Infrastructure work and studies
- 12 Environmental and social studies updates
- De-Risking Definitive
 Feasibility study (DFS); NIRAS
 engaged

- Final approvals for Wolfsberg Lithium mine
- 15 Start of Wolfsberg mine preparation works
- 16 PFS for refinery in KSA completed
- Start infrastructure access process
- 18 Drilling Zone 2 to expand the resource

- 19 Secure further financing for Tanbreez with strategic partners
- 20 Signed long-term off-take agreements with strategic partners
- 21 Infrastructure agreements finalized
- Construction of pilot plant for Tanbreez processing
- 23 Commence Tanbreez mine development

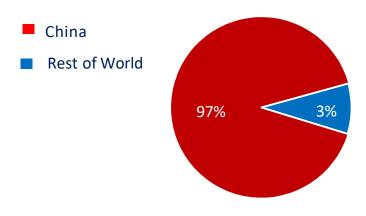


China dominates the critical metals market

Developing a western supply of rare earth is strategic for the defense and EV sectors

- Rare earths demand is driven by the clean energy economy through EV battery supply chain and the defense sector
- Global consumption of rare earths reached 164,000 tonnes of TREO in 2022 and is forecast to increase to 231,000 tonnes by 2032 (1)
- **China** continues to dominate the global rare earth markets which provides China with a strong strategic advantage over the West
- Rare earth metals are critical for defense:
- **High-performance magnets:** They are used in in jet engines, missile guidance systems, and advanced communication devices
- Precision electronics: Rare earths are indispensable in sensors, lasers, and radars, enhancing the performance of surveillance and targeting systems
- Advanced materials: They contribute to the development of highstrength, heat-resistant alloys and ceramics critical for military equipment

Global supply of rare earth elements (REEs) (2)



REEs in military defense⁽³⁾



~920 lbs

F-35 Lightning II

Aircraft

~5,200 lbs

DDG-51 Aegis

Destroyer



~9,2001bs SSN-774 Virginia-class Submarine

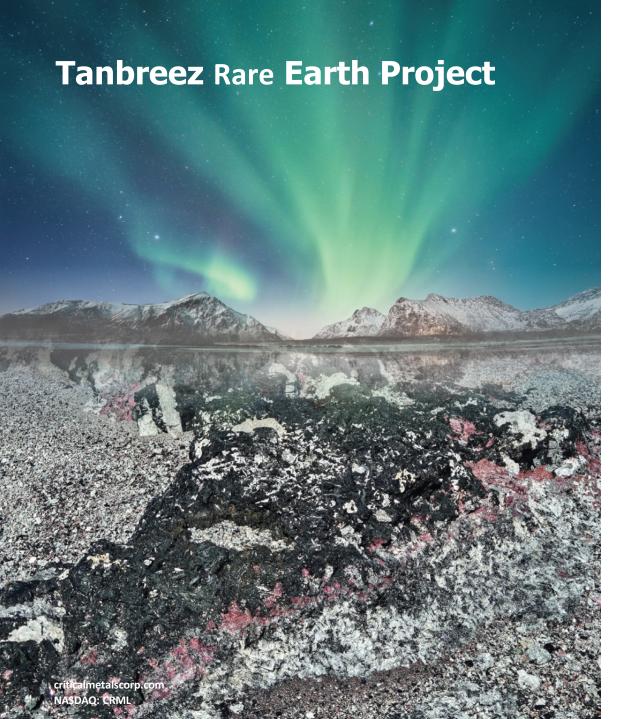
Wood Mackenzie Rare Earth Market Study, July 2022, https://www.arultd.com/products/supply-and-demand

Source: Rare Earth Metals: Heavy vs. Light (Investing News – Rare Earth Investing News)

⁽³⁾ https://www.csis.org/analysis/consequences-chinas-new-rare-earths-export-restrictions









Strong project fundamentals ⁽¹⁾:
PEA forecasts US\$3 billion NPV before tax, IRR
180%, payback <3 yrs



Exploitation License MIN 2020-54 granted by the Greenland Government in 2020, valid till 2050



4.7 Billion metric tonnes multi-element Resource supported by SK-1300 report⁽²⁾, drilling campaign completed in Oct 2024



REE supply unlocked for the western world, securing strategic minerals for the defense industry



Infrastructure in place for year-round direct shipping, off-take of product, proximity to airport and shoreline



Environmentally friendly asset, near the hydro plant to access electricity

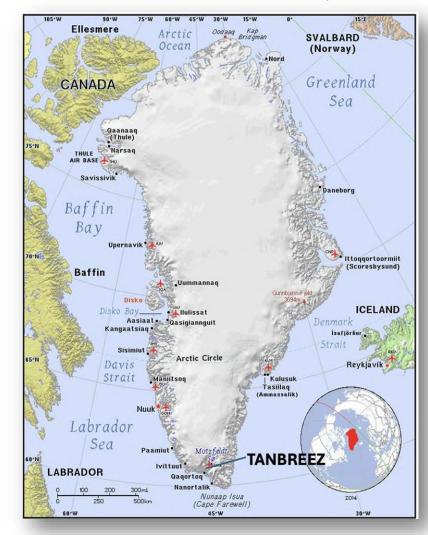


♦ Tanbreez rare earth project: strategic location

One of the world's most significant rare earth deposits

- Location: Southern Greenland, near Qagortog.
- Ownership: Critical Metals Corp. (NASDAQ:CRML), (42% with the right to acquire an additional amount up to 92.5% upon US\$10 million investment), European Lithium Ltd (ASX:EUR) (7.5%)
- License: Exploitation License MIN 2020-54 (valid to 2050)
- Tenement Area: 18 km² within the Ilímaussag intrusive complex
- Mineralization: Kakortokite rock formation, hosting mineral eudialyte
- Critical metals: Zirconium (Zr), niobium (Nb), tantalum (Ta), hafnium (Hf), gallium (Ga); blend of a blend of light and heavy (27%) rare earth elements (REE)

Location of the Tanbreez REE Project





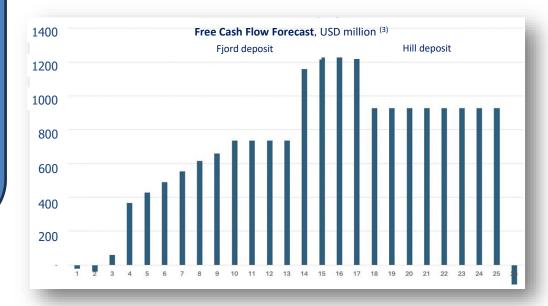
✓ Tanbreez rare earth project: exceptional economic foundations

Preliminary Economic Study (PEA) confirms the exceptional economic potential of Tanbreez

| FINANCIAL SUMMARY (1) | US\$M |
|-----------------------------|--------|
| NPV, before tax | |
| WACC 15% | 2,760 |
| WACC 12.5% | 3,570 |
| IRR, % | 180% |
| Tax rate, % | 25% |
| NPV, after tax | |
| WACC 12.5% | 2,070 |
| WACC 15% | 2,680 |
| REVENUE | 26,800 |
| OPERATING COST, US\$M | 8,000 |
| CAPITAL COST, US\$M | 300 |
| Sustaining Capital (3%) | 100 |
| EBITDA (Pre-Tax), US\$M | 18,458 |
| NPAT, US\$M | 13,700 |
| Decommissioning and Closure | 115 |
| Payback Period, yrs | <3 |
| Royalties, US\$M | 920 |

- Preliminary Economic Study (PEA) (1) confirmed significant economic potential of Tanbreez
- The Net Present Value of US\$3bn is estimated over a 25-year mine life, extracting 37.5 million tonnes of Eudialyte Ore.
- Cost Basis: broad industry benchmarks, conceptual mine designs, and high-level processing assumptions

| FINANCIAL SUMMARY ⁽²⁾ | Phase 1 | Phase 2 | Phase 3 | Phase 4 | Phase 5 | Total |
|------------------------------------|---------|---------|---------|---------|---------|--------|
| THARCIAL SOMMAKI | US\$M | US\$M | US\$M | US\$M | US\$M | US\$M |
| REVENUE | 212 | 3,398 | 5,097 | 6,796 | 11,266 | 26,770 |
| OPERATING COST | 58 | 930 | 1,394 | 1,859 | 3,789 | 8,030 |
| CAPITAL COST | - | - | 76 | 69 | - | 145 |
| Sustaining Capital (3%) | 9 | 15 | 26 | 29 | 58 | 137 |
| EBITDA (Pre-Tax) | 146 | 2,454 | 3,601 | 4,839 | 7,419 | 18,458 |
| Decommissioning and Closure | | | | | 115 | 115 |





✓ Tanbreez Project: strong competitive position in a strategic market

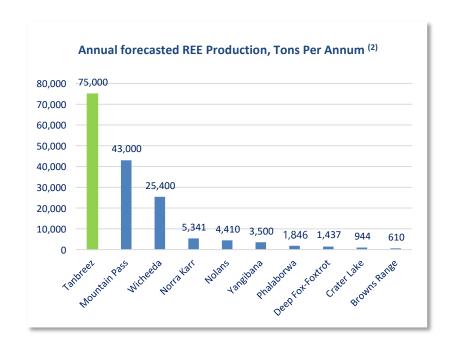
A strategic rare earth mineral resource

The rapidly growing demand for REEs and other critical metals in technologies such as electronics, renewable energy, and defense systems positions eudialyte as a **potential resource of strategic importance**.

Due to the significant size of the deposit, the low-cost production costs and location in a mining friendly jurisdiction, the Tanbreez Project is well positioned to become a long-term supplier of critical minerals to the US and EU defense, automotive and EV battery industries.

REE Comparable Projects(1)

| Project | Location | Annual REE Production (t) | Initial Capex (US\$M) | After-Tax NPV (US\$M) | After-Tax IRR (%) |
|------------------|--------------|------------------------------|--------------------------|--------------------------|----------------------|
| Tanbreez | Greenland | 75,000 ⁽¹⁾ | 290 ⁽¹⁾ | 2,500 | 42 |
| Mountain Pass | USA | 43,000 | 200 | 1,400 | 60 |
| Wicheeda | Canada | 25,400 | 350 | 370 | 16 |
| Norra Karr | Sweden | 5,341 | 487 | 762 | 26 |
| Nolans | Australia | 4,410 | 768 | 1,245 | 19 |
| Yangibana | Australia | 3,500 | 450 | 590 | 26 |
| Phalaborwa | South Africa | 1,846 | 296 | 627 | 40 |
| Deep Fox-Foxtrot | Canada | 1,437 | 310 | 1,010 | 42 |
| Crater Lake | Canada | 944 | 660 | 1,300 | 33 |
| Browns Range | Australia | 610 | 329 | 487 | 22 |





Gadolinium (Gd)

■ Dysprosium (Dy)

Holmium (Ho)

Erbium (Er)

Thulium (Tm)

■ Ytterbium (Yb)

■ Yttrium (Y)

■ Lutetium (Lu)

■ Cerium (Ce)

Lanthanum (La)

■ Praseodymium (Pr)

■ Neodymium (Nd)

Samarium (Sm)

■ Europium (Eu)

Terbium (Tb)

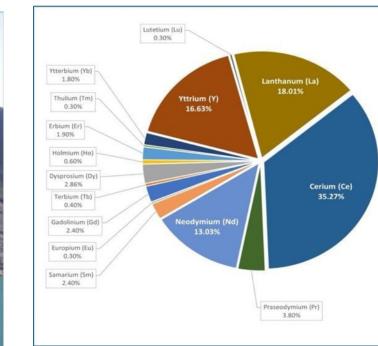
Tanbreez geology: a well understood mineralogy

Rare earth rich mineral in the Critical Metals Corp. portfolio

Both the Tanbreez Fjord and the Tanbreez Hill rare-earth mineral sites are located within a kakortokite unit covering an area of approximately 5km x 2.5km. The exposed sequence rises from the Fjord up to about 400m above sea level and is comprised of 95% kakortokite and 5% other rocks (see picture). **Kakortokite** is the dominant host rock for mineralization. It is composed of rhythmic layers of feldspar, arfvedsonite, aegirine, and **eudialyte.**

Eudialyte is the key carrier of **light** and **heavy REEs**, along with zirconium (Zr), **niobium** (Nb), and **tantalum** (Ta). Unlike monazite and bastnäsite, eudialyte has low uranium (U) and thorium (Th), making it attractive for mining. The deposit is especially rich in HREEs, which are critical for high-tech applications.

Proportion of different REE+Y found in the Tanbreez deposit (1)



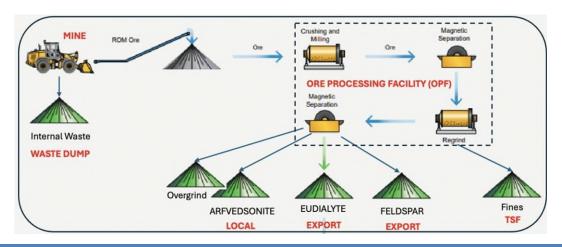




✓ Tanbreez mining and processing strategy: a sustainable and chemical free operation

The PEA is based on sustainable open pit mining and dry magnetic separation

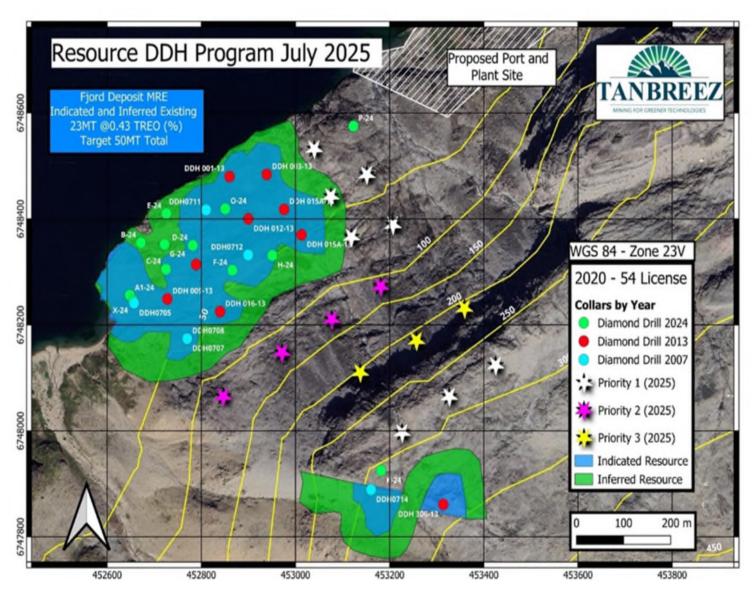
- Zero-chemical, sustainable processing: Tanbreez employs only mechanical crushing and dry magnetic separation—no chemicals, minimal water use, and low environmental impact—to produce eudialyte, feldspar and arfvedsonite concentrates.
- Environmentally responsible infrastructure: Ore Processing Facility strategically located near natural deep-water fjord access, minimizing land disturbance, with carefully managed tailings pond outflow through Laksetværely to Lakseely.
- Clean extraction pathway: Concentrates exported via ice-free fjord for downstream processing, deferring chemical treatment to specialized facilities outside Greenland, protecting local ecosystem.



| Tanbreez Mine Plan (1) | Phase 1 | Phase 2 | Phase 3 | Phase 4 | Phase 5 |
|------------------------|--------------|------------|---------|----------|----------|
| Years | 1 to 3 | 4 to 8 | 9 to 13 | 14 to 17 | 18 to 25 |
| Duration | 3 years | 5 years | 5 years | 5 years | 5 years |
| Deposit | FJORD | FJORD | FJORD | FJORD | HILL |
| Mining, Mtpa | 0.25 to 0.50 | 3.0 to 5.0 | 6.0 | 10.0 | 12.5 |
| Eudialyte Ore, Mtpa | 0.05 to 0.10 | 0.6 to 1.0 | 1.2 | 2.0 | 2.5 |
| Feldspar Ore, Mtpa | 0.10 to 0.20 | 1.2 to 2.0 | 2.4 | 4.0 | 5.0 |
| Arfvedsonite Ore, Mtpa | 0.10 to 0.20 | 1.2 to 2.0 | 2.4 | 4.0 | 5.0 |



- Diamond Core Drilling F2024 program of 14 14 holes totaling ca. 2,200 meters to enhance feasibility analysis and advance the the project's development roadmap completed
- The World-Class Nature of the Tanbreez Project continues to deliver exceptionally strong results above our internal estimates, with both new drilling and historic drilling confirming a very high-grade TREO deposit of (up to 0.89% with ~27% HREO
- Signed \$2M F2025 diamond drilling contract with 60 Degree North Greenland
- Historic assays results are nearly complete, therefore future assay results will reflect nearest time completion of F2024/25 drilling as it is processed





Tanbreez Upside: discovery of strategic mineral gallium

- The World-Class Nature of the Tanbreez Project continues to deliver exceptionally strong results above our internal estimates, with both new drilling and historic drilling confirming a very high-grade TREO deposit of (up to 0.89% with ~27% HREO)
- Currently, approximately 98% of the world's gallium production is sourced from China. On December 3, 2024 the Chinese government banned exports to the United States of the critical minerals such as gallium, germanium and antimony that have potential military applications
- Gallium is used in the production of semiconductors, fiber optics, LED, aerospace, computers and transistors

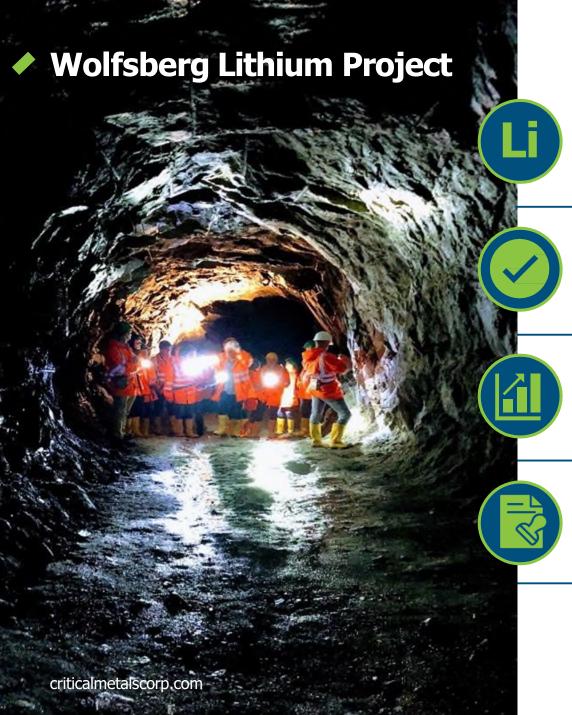


"These exceptional results underscore the strategic value of Tanbreez as a rare earth and gallium project with scale, grade, and a high proportion of critical heavy rare earths. With China's ban on gallium exports to the United States, securing domestic sources of these critical minerals has become paramount for U.S. defense capabilities and national security. Our gallium results, combined with our rare earth grades, position Tanbreez as a strategically important asset for Western supply chains. The progress we've made, processing all 2024 drill cores, submitting 50% of samples for assay, and already completing over 1,200 meters of drilling as part of our 2025 Fjord Resource Upgrade program, puts us in a strong position to build on our significant resource base. With further assays pending and more drilling underway, we see strong potential to grow the scale and world class nature of the project's mineral inventory."

Tony Sage, CEO and Executive Chairman









The first lithium concentrate producer in Europe with spodumene production anticipated to commence in 2027/2028. Carinthian State government has confirmed that full scale Environmental Assessment is not required¹.

Existing exploration mine in central Europe, 270km SW of Vienna, close to Graz and Klagenfurt airport, railway and highway access. Excellent local infrastructure & sources of energy in place

Planning underway for additional exploration drilling in Zone 2 following previous results indicating the potential to match Zone 1 (12.88m tonnes at 1% Li₂O at a cut-off of 0%)²

Exploration licenses (54) covering Zone 1 + 2 as well as Mining license issued³

Notes:

- (1) Company Announcement, December 2, 2024
- (2) Source: SK 1300 Technical Report Summary –Wolfsberg Lithium Project, December 2022
- (3) Mining license has been in effectsince 1983 and management has renewed the license every two years for the past over twenty years and believes it can continue to renew the license for as long as necessary or required.

Wolfsberg Lithium mine



Wolfsberg Lithium Project

- Advanced hard rock lithium project
- Located 270km SW Vienna, Austria (Carinthia)
- Center of growing EU lithium battery & EV industry
- EU support from European Battery Alliance and other government initiatives



Advanced Lithium Mine in the heart of Europe

- Exploration mine tunneled and built by Austrian government
- Mining license issued(1)
- Mined ore will be processed into battery grade final products
- Exploration has identified potential for a substantial increase in resources





Offtake and processing partnerships take full advantage of Wolfsberg superior location

Leading Strategic Partnerships Mine License Secured⁽¹⁾ Downstream Processing Opportunity⁽²⁾ Lithium Offtake with Prepayment⁽³⁾

Underground Development in Place



Long-term Offtake Agreement with BMW⁽³⁾

Exclusive agreement relating to Zone 1.

EUR Joint Venture with Obeikan Investment Group⁽²⁾ Joint Venture to construct and operate a lithium hydroxide plant in Saudi Arabia.

Business Model supported by Wolfsberg

Wolfsberg is well positioned with the right size, offtake & downstream partners to become a unique and valuable building block in an expanding geostrategic critical metals portfolio.



Notes

- (1) Mining license has been in effect since 1983 and management has renewed the license every two years for the past over twenty years and es it can continue to renew the license for aslong as necessary or required.
 - In June 2023, EUR and Obeikan Investment Group Entered into a binding term sheet for the creation of a joint venture for the purpose of an account of a lithium by droxide plant in Saudi Arabia. EUR may seek to assignits interest in the joint venture to CRML at some point in the future.
 - In December 2022, Critical Metals Corp. entered into a long-term Offtake Agreement with BMW. In connection with the execution of the Offtake Agreement, B W has agreed to make an advance payment of US\$15.0 million to be repaid through equal set offsagainst battery grade lithium hydroxide delivered to BMW.

Strategic partnership to build and operate hydroxide plant in Saudi Arabia

Joint Venture to develop spodumene processing facility to boost the value of Wolfsberg

- CRML and Obeikan Group are proceeding with incorporation of JV company (Arabian New Energy) and entered into 50:50 shareholders agreement to develop, build and operate a lithium hydroxide processing plant in KSA
- Processing plant capital investment will be fully funded through Arabian New Energy
- Processing plant is expected to deliver significant OPEX and CAPEX saving
- CRML will grant Arabian New Energy the exclusive right to purchase spodumene mined from the Wolfsberg Lithium Project
- Binding lithium offtake agreement to be assigned to Arabian New Energy
- Further research is being conducted to investigate the production expansion opportunities up to 20,000 tpa





Future Minerals Forum, 2023
EUR Chairman, Tony Sage, Obeikan Group CEO,
Mr. Abdulla Obeikan, His Excellency the Minister of Industry
and Mineral Resources for Saudi Arabia Mr. Bandar Alkhorayef,
His Excellency the Vice Minister of Industry and Mineral
Resources for Saudi Arabia.



Experienced management with success track record in mining



Tony Sage
Chief Executive Officer &
Chairman

- Successful mining entrepreneur with over 40 years of experience developing businesses in the mining, energy, and resources sectors, including Cape Lambert Iron Ore Transaction;
- Executive Chairman of ASX-listed European Lithium Ltd, CuFe Ltd and Non-Executive Chairman of Cyclone Metals Ltd; previously Non-Executive Chairman of Cauldron Energy Ltd;



Dietrich WankePresident of European
Operations



- Experienced executive mine manager with 30 years of experience in the industry;
- Served as General and Registered Manager in operating mines across minerals and geographies;
- Former Executive Manager for mines in Germany, Australia, Indonesia, Papua New Guinea and Sierra Leone;



Sergey Savchenko
Chief Financial Officer

- Extensive financial expertise with over 24
 years of experience in accounting and
 finance, including public and corporate
 accounting, corporate finance and investor
 relations;
- Key contributor to Critical Metals Corp's growth, actively involved in the Company's successful Nasdaq listing process;
- Dual professional licensing as a CPA licensed in New Jersey and Chartered Accountant licensed in Canada;









Tanbreez Geology: One of the largest REE deposits in the world

SK-1300 report delivered 4.7 billion metric tons of a kakortokite hard rock unit⁽¹⁾

The current Mineral Resource estimates are classified as Indicated and Inferred Resources under S-K 1300 standards and have been determined by drill density and 414 drillholes utilized in grade estimation. The resource classification appropriately and reasonably reflects the increasing levels of confidence of the resource model to predict average grade and tonnages for the resources if it were to be mined (1).

| Notional Mineral Reserve Estimate ⁽²⁾ | Mineral Resource | | | | Convert | Ore Reserve (3) | |
|---|------------------|---------|----------------------|------------------------------------|---------|-----------------|-----|
| | Mtonnes | TREO, % | ZrO ₂ , % | Nb ₂ O ₅ , % | Convert | Mtonnes | % |
| TANBREEZ FJORD DEPOSIT | | | | | | | |
| Indicated Resource | 8.76 | 0.44% | 1.63% | 0.17% | 90.0% | 7.88 | 43% |
| Inferred Resource | 13.8 | 0.42% | 1.55% | 0.16% | 75.0% | 10.35 | 57% |
| TOTAL | 22.56 | 0.43% | 1.58% | 0.16% | 80.8% | 18.23 | |
| TANBREEZ HILL DEPOSIT | | | | | | | |
| Indicated Resource | 16.66 | 0.33% | 1.22% | 0.12% | 90.0% | 14.99 | 78% |
| Inferred Resource | 5.65 | 0.30% | 1.11% | 0.11% | 75.0% | 4.24 | 22% |
| TOTAL | 22.31 | 0.33% | 1.20% | 0.11% | 86.2% | 19.23 | |
| Green Silt (Internal waste) | 3.49 | | | | | | |
| TANBREEZ FJORD AND HILL | DEPOSIT | | | | | | |
| Indicated Resource | 25.42 | 0.37% | 1.37% | 0.13% | 90.0% | 22.88 | 61% |
| Inferred Resource | 19.45 | 0.39% | 1.42% | 0.15% | 75.0% | 14.59 | 39% |
| TOTAL | 44.87 | 0.38% | 1.39% | 0.14% | 83.5% | 37.47 | |
| Indicated Resource | 57% | | | | | 61% | |
| Inferred Resource | 43% | | | | | 39% | |

Detailed scientific and geological research

336,548
Total No. of Assays

~ 2,000 Academic Papers

414Total No. of Drill Holes

~709 Tonnes
Total Weight of Bulk Tests

⁽¹⁾ Source: https://www.criticalmetalscorp.com/static-files/6d0169f5-407c-4d08-baff-cc74e2ad7e0f

⁽²⁾ Mineral resources have been converted to "Notional Mining Reserve" to represent real-life expectations of the Mine Design process. The mass of mineralisation available for extraction have been converted at 90% for Indicated Resource and 75% for Inferred Resource

⁽³⁾ https://www.criticalmetalscorp.com/static-files/d5729859-3a5d-41ad-a9c0-e7fe94e10f9f